

Customised Financial Solutions

Innofin Financial Solutions is an independent firm that provides expert client-focused financial advice, and has done so since 1997. We serve South African private and corporate clients with a wide range of solutions tailored to their specific needs. Our qualified team provides convenient assistance backed by technological systems and experience.

Long-term customised support

Expanded categories' list with FSCA

Finalised contracts with all leading SA insurers, medical aid schemes and fund managers



Short-term insurance

Cover your assets and business against unforeseen incidents and losses.

Personal

- contents
- building
- personal possessions
- vehicles

Business

- commercial
 - agri
- contractors all risk
- tourism and leisure



Risk planning

Make sure you are financially prepared for everything life throws at you.

Personal

- life cover
- disability
- severe illness
- income protection

Business

- business
- insurance
- employee benefits



Retirement planning

Prepare and retire comfortably after years of hard work.

Pre-retirement

- retirement annuity
- preservation fund

Post-retirement

- living annuity
- life annuity



Medical insurance

Take care of your medical expenses.

- medical aid
- gap cover



Investment planning

Make your money work for you to reach your future goals.

- unit trusts
- endowment
- discretionary
 - tax-free
 - offshore



Wills and estate planning

Have your affairs in order to ensure the wellbeing of your loved ones.

- drafting and reviewing will
 - living will
- estate planning